

EXHIBIT A

Certified Statement of Michael H. Cassel in Support of Application for Admission *Pro Hac Vice*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re:	:	Chapter 11
	:	
LTL MANAGEMENT LLC, ¹	:	Case No. 23-12825
	:	
Debtor.	:	
	:	

**CERTIFIED STATEMENT OF MICHAEL H. CASSEL
IN SUPPORT OF APPLICATION FOR ADMISSION *PRO HAC VICE***

Michael H. Cassel, in support of the *Application for Admission Pro Hac Vice of Michael H. Cassel* (the “Application”),² certifies as follows:

1. My name is Michael H. Cassel, and I am an associate of the law firm of Wachtell, Lipton, Rosen, & Katz, with my office located at 51 West 52nd Street New York, New York 10019. My telephone number is (212) 403-1047, and my facsimile number is (212) 403-2047. My e-mail address is mhcasel@wlrk.com.

2. I have read the Application and understand the contents thereof. The matters and statements alleged therein are true and correct to the best of my knowledge, information, and belief.

3. I have been a member in good standing of the Bar of the State of New York since 2017 and am admitted to practice in the Southern District of New York, Eastern District of New York, and the Supreme Court of the United States.

4. I have never been disbarred or suspended in any court in which I am admitted to practice.

5. I have not been the subject of disciplinary action by the bar or courts of any state.

¹ The last four digits of the Debtor’s taxpayer identification number are 6622. The Debtor’s address is 501 George Street, New Brunswick, New Jersey 08933.

² Capitalized terms not otherwise defined herein have the meanings given to them in the Application.

6. I am experienced in bankruptcy matters and am familiar with the provisions of the Bankruptcy Code and the Federal Rules of Bankruptcy Procedure. I have obtained a copy of the Local Bankruptcy Rules and am generally familiar with such rules.

7. I submit to the disciplinary jurisdiction of this Court for any alleged misconduct which occurs in the course of this chapter 11 case.

8. I further agree to pay all fees to the Clerk of the United States District Court for the District of New Jersey and the Lawyers' Fund for Client Protection as provided in Rule 101.1 of the Local Rules of the United States District Court for the District of New Jersey.

9. I declare under the penalty of perjury that the foregoing is true and correct to the best of my knowledge, information and belief.

Date: May 24, 2023

/s/ Michael H. Cassel

Michael H. Cassel